

IHSG	7,125
Change (%)	0.52%
Net foreign sell (B)	-530.57
Support	7100
Resistance	7150

Sectoral	Last	Change %
IDXBASIC.JK	1,305	0.91%
IDXCYCLIC.JK	793	-0.08%
IDXENERGY.JK	2,042	0.65%
IDXFINANCE.JK	1,437	1.53%
IDXHEALTH.JK	1,342	-0.60%
IDXNONCYC.JK	720	-0.91%
IDXINDUST.JK	1,079	0.17%
IDXINFRA.JK	1,587	0.58%
IDXPROPERT.JK	686	0.34%
IDXTECHNO.JK	4,406	1.99%
IDXTRANS.JK	1,578	-1.11%

Commodities	Last	Change %
Crude Oil Jan 24	68.2	-0.60%
Brent Crude Oil	72.8	-0.60%
Gold Feb 24	1996.1	0.15%
Copper Mar 24	3.8	0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	36,578	0.48%
S&P 500	4,644	0.46%
NASDAQ Composite	14,533	0.70%
FTSE 100	7,543	-0.03%
DAX PERFORMANCE-INDEX	16,792	-0.02%
SSE Composite Index	3,003	0.40%
HANG SENG INDEX	16,375	0.00%
Nikkei 225	33,054	0.64%

Indikator	Tingkat
Stock Market	7135 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- NCKL pinjami anak usaha Rp. 500 miliar
- DOID putuskan bagi dividen interim Rp. 10.64 per saham
- Pasok pasar ASEAN, SGER bangun pabrik hidrogen peroxide
- TPIA raih investasi ekuitas USD 194 juta dari EGCO Group
- DCII garap proyek data center AI

NEWS MARKET

IHSG padaperdagangan kemarin, Selasa (12/12/2023) menguat 0,52% atau bertambah 36,52 poin ke posisi 7125,30. Kenaikan IHSG kemarin berbanding terbalik dengan pelemahan IHSG satu hari sebelumnya yang cukup signifikan dimana nyaris ambles 1%.

Semalam juga telah berlangsung debat perdana capres-cawapres yang akan mengikuti gelaran konstelasi pemilu 2024 mendatang. Debat perdana semakin memanas dengan Tema yang akan diangkat meliputi Hukum, HAM, Pemerintahan, Pemberantasan Korupsi, dan Penguatan Demokrasi. Suasana politik yang memanas tentunya akan menjadi gairah bagi pergerakan pasar keuangan Tanah Air. Biasanya akan menjadi berdampak positif bagi beberapa emiten/sector yang terlibat seperti media, konsumsi, retail, penyedia layanan telekomunikasi, dan lain-nya.

Indeks Dow Jones menguat 0,48% atau 173,01 poin ke 36.577,94. Indeks S&P 500 menanjak 0,46% ke 4.643,70 sementara indeks Nasdaq terapresiasi 0,70% ke 14.533,40.

Data inflasi atau Consumer Price Index (CPI) periode November 2023 yang tercatat 3,1% (yoy). Inflasi lebih rendah dibandingkan yang tercatat pada Oktober 2023 yakni 3,2% serta sesuai ekspektasi pasar yakni 3,2%. Hasil keputusan The Fed menjadi kabar yang paling ditunggu bukan hanya oleh pelaku pasar Indonesia tetapi juga dunia. Dengan status sebagai ekonomi terbesar di dunia maka apapun keputusan The Fed akan berdampak besar terhadap ekonomi global.

Jika The Fed melunak maka ada harapan rupiah akan menguat kencang dan IHSG juga bergerak positif serta SBN kembali diburu investor. Sebaliknya, jika The Fed masih galak maka ada risiko capital outflow dari Indonesia. Perekonomian global juga rawan macet jika The Fed masih galak karena suku bunga masih bisa bertahan tinggi sehingga ongkos pinjaman mahal.

Hari ini AS akan mengumumkan data indeks harga produsen (PPI) untuk November. Pelaku pasar berekspektasi jika PPI akan melandai ke 2,2% (yoy) pada November dari 2,4% pada Oktober 2023.

Source: CNBC Indonesia, divisi Riset Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	5,275	Trading Buy	5,375	5,525	5,100	Bullish Engulfing, entry level: 5125-5275
BMRI	5,800	Trading Buy	5,900	6,075	5,625	Bullish Engulfing, entry level: 5650-5800
AGRO	342	Hold	348	358	330	Bullish Breakaway
AMMN	7,000	Trading Buy	7,125	7,300	6,775	Consolidation, entry level: 6800-7000
BBYB	440	Hold	452	460	426	Ascending Triangle

LQ45 TECHNICAL VIEW



Wednesday, December 13, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	#N/A	#N/A	685	#N/A	#N/A	ACES	-0.72%	15	38.1%	75%	392	▼	890	23%
ADRO	2,490	2,520	2,550	2,570	2,590	ADRO	-0.39%	3	-33.8%	27%	2,010	▼	3,990	36%
AKRA	1,380	1,390	1,400	1,415	1,430	AKRA	0.00%	11	0.0%	17%	1,200	▼	1,670	16%
AMRT	2,730	2,790	2,850	2,890	2,930	AMRT	1.79%	36	7.5%	22%	2,330	▼	3,150	10%
ANTM	1,585	1,605	1,625	1,650	1,675	ANTM	-1.81%	10	-18.1%	3%	1,580	▼	2,390	32%
ARTO	2,800	3,200	3,600	3,930	4,260	ARTO	15.76%	1,946	-3.2%	135%	1,530	▼	4,400	18%
ASII	#N/A	#N/A	5,575	#N/A	#N/A	ASII	-0.45%	7	-2.2%	7%	5,200	▼	7,000	20%
BBCA	8,650	8,675	8,700	8,725	8,750	BBCA	-0.57%	22	1.8%	9%	8,000	▼	9,450	8%
BBNI	5,175	5,225	5,275	5,300	5,325	BBNI	1.93%	10	14.4%	25%	4,213	▼	5,425	3%
BBRI	5,275	5,300	5,325	5,375	5,425	BBRI	0.47%	14	7.8%	22%	4,360	▼	5,750	7%
BBTN	1,185	1,195	1,205	1,215	1,225	BBTN	-0.41%	5	-10.7%	5%	1,150	▼	1,430	16%
BMRI	5,700	5,750	5,800	5,825	5,850	BMRI	0.43%	9	16.9%	30%	4,450	▼	6,200	6%
BRIS	1,555	1,595	1,640	1,695	1,755	BRIS	-1.80%	14	27.1%	50%	1,095	▼	1,820	10%
BRPT	1,540	1,645	1,755	1,825	1,900	BRPT	2.33%	390	132.5%	147%	710	▼	1,950	10%
BUKA	189	194	200	204	210	BUKA	2.56%	#N/A	-23.7%	4%	193	▼	306	35%
CPIN	4,920	4,960	5,000	5,050	5,125	CPIN	-1.48%	34	-11.5%	15%	4,330	▼	6,275	20%
EMTK	520	530	540	550	560	EMTK	-1.82%	#N/A	-47.6%	11%	486	▼	1,185	54%
ESSA	#N/A	#N/A	520	#N/A	#N/A	ESSA	-1.89%	14	-43.2%	8%	480	▼	1,130	54%
EXCL	1,895	1,910	1,930	1,950	1,975	EXCL	-0.77%	22	-9.8%	14%	1,695	▼	2,560	25%
GGRM	20,200	20,300	20,400	20,600	20,800	GGRM	-1.21%	7	13.3%	24%	16,500	▼	30,050	32%
GOTO	76	85	94	99	104	GOTO	9.30%	#N/A	3.3%	74%	54	▼	147	36%
HRUM	1,260	1,285	1,310	1,340	1,370	HRUM	-1.50%	7	-19.1%	9%	1,205	▼	1,945	33%
ICBP	10,375	10,500	10,625	10,725	10,825	ICBP	0.95%	15	6.3%	15%	9,275	▼	11,925	11%
INCO	4,140	4,180	4,220	4,250	4,280	INCO	0.72%	11	-40.6%	1%	4,180	▼	7,750	46%
INDF	6,325	6,375	6,425	6,450	6,475	INDF	0.78%	6	-4.5%	6%	6,050	▼	7,550	15%
INDY	1,430	1,440	1,455	1,470	1,490	INDY	-0.68%	2	-46.7%	0%	1,450	▼	2,980	51%
INKP	7,625	7,850	8,075	8,225	8,375	INKP	3.53%	5	-7.4%	19%	6,775	▼	11,850	32%
INTP	9,200	9,300	9,400	9,525	9,650	INTP	-0.27%	15	-5.1%	4%	9,025	▼	11,850	21%
ITMG	23,525	23,750	24,000	24,225	24,475	ITMG	0.84%	2	-38.5%	8%	22,125	▼	41,500	42%
KLBF	1,580	1,595	1,610	1,630	1,650	KLBF	-1.23%	25	-23.0%	4%	1,550	▼	2,360	32%
MAPI	1,530	1,570	1,615	1,640	1,670	MAPI	-0.92%	13	11.8%	35%	1,195	▼	2,070	22%
MDKA	#N/A	#N/A	2,340	#N/A	#N/A	MDKA	-1.27%	#N/A	-43.2%	14%	2,060	▼	4,950	53%
MEDC	970	1,025	1,080	1,110	1,140	MEDC	4.35%	5	6.4%	29%	840	▼	1,705	37%
PGAS	1,070	1,080	1,090	1,105	1,120	PGAS	-1.36%	8	-38.1%	0%	1,085	▼	1,865	42%
PTBA	2,300	2,320	2,350	2,380	2,420	PTBA	-0.84%	4	-36.3%	2%	2,310	▼	4,200	44%
SCMA	#N/A	#N/A	150	#N/A	#N/A	SCMA	1.35%	38	-27.2%	14%	132	▼	242	38%
SIDO	510	520	530	540	550	SIDO	0.00%	16	-29.8%	11%	478	▼	915	42%
SMGR	6,025	6,100	6,175	6,250	6,325	SMGR	0.82%	17	-6.1%	10%	5,625	▼	7,775	21%
SRTG	1,495	1,505	1,515	1,535	1,555	SRTG	-1.62%	#N/A	-40.1%	8%	1,405	▼	2,790	46%
TBIG	2,060	2,080	2,100	2,110	2,120	TBIG	0.96%	31	-8.7%	18%	1,780	▼	2,410	13%
TLKM	3,850	3,880	3,910	3,940	3,970	TLKM	-1.76%	16	4.3%	15%	3,390	▼	4,500	13%
TOWR	925	945	965	975	985	TOWR	2.66%	15	-12.3%	18%	820	▼	1,180	18%
TPIA	4,530	4,640	4,760	4,820	4,890	TPIA	1.28%	#N/A	85.2%	139%	1,995	▼	5,100	7%
UNTR	21,725	21,775	21,850	21,950	22,075	UNTR	0.11%	4	-16.2%	2%	21,425	▼	31,700	31%
UNVR	#N/A	#N/A	3,430	#N/A	#N/A	UNVR	-2.00%	26	-27.0%	1%	3,410	▼	5,050	32%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, December 13, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,755	2.33%	390	BRPT	1,755	132.45%	147%	710	▼	1,950	-10%
TPIA	4,760	1.28%	#N/A	TPIA	4,760	85.21%	139%	1,995	▼	5,100	-7%
ACES	685	-0.72%	15	ACES	685	38.10%	75%	392	▼	890	-23%
BRIS	1,640	-1.80%	14	BRIS	1,640	27.13%	50%	1,095	▼	1,820	-10%
BMRI	5,800	0.43%	9	BMRI	5,800	16.88%	30%	4,450	▼	6,200	-6%
BBNI	5,275	1.93%	10	BBNI	5,275	14.36%	25%	4,213	▼	5,425	-3%
GGRM	20,400	-1.21%	7	GGRM	20,400	13.33%	24%	16,500	▼	30,050	-32%
MAPI	1,615	-0.92%	13	MAPI	1,615	11.76%	35%	1,195	▼	2,070	-22%
BBRI	5,325	0.47%	14	BBRI	5,325	7.79%	22%	4,360	▼	5,750	-7%
AMRT	2,850	1.79%	36	AMRT	2,850	7.55%	22%	2,330	▼	3,150	-10%
MEDC	1,080	4.35%	5	MEDC	1,080	6.40%	29%	840	▼	1,705	-37%
ICBP	10,625	0.95%	15	ICBP	10,625	6.25%	15%	9,275	▼	11,925	-11%
TLKM	3,910	-1.76%	16	TLKM	3,910	4.27%	15%	3,390	▼	4,500	-13%
GOTO	94	9.30%	#N/A	GOTO	94	3.30%	74%	54	▼	147	-36%
BBCA	8,700	-0.57%	22	BBCA	8,700	1.75%	9%	8,000	▼	9,450	-8%
AKRA	1,400	0.00%	11	AKRA	1,400	0.00%	17%	1,200	▼	1,670	-16%
ASII	5,575	-0.45%	7	ASII	5,575	-2.19%	7%	5,200	▼	7,000	-20%
ARTO	3,600	15.76%	1,946	ARTO	3,600	-3.23%	135%	1,530	▼	4,400	-18%
INDF	6,425	0.78%	6	INDF	6,425	-4.46%	6%	6,050	▼	7,550	-15%
INTP	9,400	-0.27%	15	INTP	9,400	-5.05%	4%	9,025	▼	11,850	-21%
SMGR	6,175	0.82%	17	SMGR	6,175	-6.08%	10%	5,625	▼	7,775	-21%
INKP	8,075	3.53%	5	INKP	8,075	-7.45%	19%	6,775	▼	11,850	-32%
TBIG	2,100	0.96%	31	TBIG	2,100	-8.70%	18%	1,780	▼	2,410	-13%
EXCL	1,930	-0.77%	22	EXCL	1,930	-9.81%	14%	1,695	▼	2,560	-25%
BBTN	1,205	-0.41%	5	BBTN	1,205	-10.74%	5%	1,150	▼	1,430	-16%
CPIN	5,000	-1.48%	34	CPIN	5,000	-11.50%	15%	4,330	▼	6,275	-20%
TOWR	965	2.66%	15	TOWR	965	-12.27%	18%	820	▼	1,180	-18%
UNTR	21,850	0.11%	4	UNTR	21,850	-16.20%	2%	21,425	▼	31,700	-31%
ANTM	1,625	-1.81%	10	ANTM	1,625	-18.14%	3%	1,580	▼	2,390	-32%
HRUM	1,310	-1.50%	7	HRUM	1,310	-19.14%	9%	1,205	▼	1,945	-33%
KLBF	1,610	-1.23%	25	KLBF	1,610	-22.97%	4%	1,550	▼	2,360	-32%
BUKA	200	2.56%	#N/A	BUKA	200	-23.66%	4%	193	▼	306	-35%
UNVR	3,430	-2.00%	26	UNVR	3,430	-27.02%	1%	3,410	▼	5,050	-32%
SCMA	150	1.35%	38	SCMA	150	-27.18%	14%	132	▼	242	-38%
SIDO	530	0.00%	16	SIDO	530	-29.80%	11%	478	▼	915	-42%
ADRO	2,550	-0.39%	3	ADRO	2,550	-33.77%	27%	2,010	▼	3,990	-36%
PTBA	2,350	-0.84%	4	PTBA	2,350	-36.31%	2%	2,310	▼	4,200	-44%
PGAS	1,090	-1.36%	8	PGAS	1,090	-38.07%	0%	1,085	▼	1,865	-42%
ITMG	24,000	0.84%	2	ITMG	24,000	-38.50%	8%	22,125	▼	41,500	-42%
SRTG	1,515	-1.62%	#N/A	SRTG	1,515	-40.12%	8%	1,405	▼	2,790	-46%
INCO	4,220	0.72%	11	INCO	4,220	-40.56%	1%	4,180	▼	7,750	-46%
ESSA	520	-1.89%	14	ESSA	520	-43.17%	8%	480	▼	1,130	-54%
MDKA	2,340	-1.27%	#N/A	MDKA	2,340	-43.20%	14%	2,060	▼	4,950	-53%
INDY	1,455	-0.68%	2	INDY	1,455	-46.70%	0%	1,450	▼	2,980	-51%
EMTK	540	-1.82%	#N/A	EMTK	540	-47.57%	11%	486	▼	1,185	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, December 13, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1 AMMN	7,000	2.56%	99	AMMN	7,000	#N/A	AMMN	7,000	312%	1,700	▼	8,350	-16%
2 BRPT	1,755	2.33%	390	BRPT	1,755	132.45%	BRPT	1,755	147%	710	▼	1,950	-10%
3 BMRI	5,800	0.43%	9	BMRI	5,800	16.88%	BMRI	5,800	30%	4,450	▼	6,200	-6%
4 BBNI	5,275	1.93%	10	BBNI	5,275	14.36%	BBNI	5,275	25%	4,213	▼	5,425	-3%
5 BBRI	5,325	0.47%	14	BBRI	5,325	7.79%	BBRI	5,325	22%	4,360	▼	5,750	-7%
6 AMRT	2,850	1.79%	36	AMRT	2,850	7.55%	AMRT	2,850	22%	2,330	▼	3,150	-10%
7 ICBP	10,625	0.95%	15	ICBP	10,625	6.25%	ICBP	10,625	15%	9,275	▼	11,925	-11%
8 TLKM	3,910	-1.76%	16	TLKM	3,910	4.27%	TLKM	3,910	15%	3,390	▼	4,500	-13%
9 GOTO	94	9.30%	#N/A	GOTO	94	3.30%	GOTO	94	74%	54	▼	147	-36%
10 BBKA	8,700	-0.57%	22	BBKA	8,700	1.75%	BBKA	8,700	9%	8,000	▼	9,450	-8%
11 ASII	5,575	-0.45%	7	ASII	5,575	-2.19%	ASII	5,575	7%	5,200	▼	7,000	-20%
12 INDF	6,425	0.78%	6	INDF	6,425	-4.46%	INDF	6,425	6%	6,050	▼	7,550	-15%
13 SMGR	6,175	0.82%	17	SMGR	6,175	-6.08%	SMGR	6,175	10%	5,625	▼	7,775	-21%
14 INKP	8,075	3.53%	5	INKP	8,075	-7.45%	INKP	8,075	19%	6,775	▼	11,850	-32%
15 CPIN	5,000	-1.48%	34	CPIN	5,000	-11.50%	CPIN	5,000	15%	4,330	▼	6,275	-20%
16 TOWR	965	2.66%	15	TOWR	965	-12.27%	TOWR	965	18%	820	▼	1,180	-18%
17 UNTR	21,850	0.11%	4	UNTR	21,850	-16.20%	UNTR	21,850	2%	21,425	▼	31,700	-31%
18 ANTM	1,625	-1.81%	10	ANTM	1,625	-18.14%	ANTM	1,625	3%	1,580	▼	2,390	-32%
19 KLBK	1,610	-1.23%	25	KLBK	1,610	-22.97%	KLBK	1,610	4%	1,550	▼	2,360	-32%
20 UNVR	3,430	-2.00%	26	UNVR	3,430	-27.02%	UNVR	3,430	1%	3,410	▼	5,050	-32%
21 ADRO	2,550	-0.39%	3	ADRO	2,550	-33.77%	ADRO	2,550	27%	2,010	▼	3,990	-36%
22 MDKA	2,340	-1.27%	#N/A	MDKA	2,340	-43.20%	MDKA	2,340	14%	2,060	▼	4,950	-53%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, December 13, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,755	2.33%	390	BRPT	132.45%	BRPT	147%	710	▼	1,950	-10%
TPIA	4,760	1.28%	#N/A	TPIA	85.21%	TPIA	139%	1,995	▼	5,100	7%
JSMR	4,910	2.29%	5	JSMR	64.77%	JSMR	72%	2,860	▼	4,980	-1%
ISAT	9,675	3.48%	20	ISAT	56.68%	ISAT	83%	5,275	▼	10,850	-11%
ACES	685	-0.72%	15	ACES	38.10%	ACES	75%	392	▼	890	-23%
BRIS	1,640	-1.80%	14	BRIS	27.13%	BRIS	50%	1,095	▼	1,820	-10%
ELSA	380	-2.06%	6	ELSA	21.79%	ELSA	33%	286	▼	460	-17%
CTRA	1,100	1.38%	13	CTRA	17.02%	CTRA	27%	865	▼	1,195	8%
BMRI	5,800	0.43%	9	BMRI	16.88%	BMRI	30%	4,450	▼	6,200	6%
BBNI	5,275	1.93%	10	BBNI	14.36%	BBNI	25%	4,213	▼	5,425	-3%
GGRM	20,400	-1.21%	7	GGRM	13.33%	GGRM	24%	16,500	▼	30,050	-32%
DOID	344	-1.15%	5	DOID	13.16%	DOID	30%	264	▼	570	-40%
MAPI	1,615	-0.92%	13	MAPI	11.76%	MAPI	35%	1,195	▼	2,070	-22%
BRMS	177	-1.67%	104	BRMS	11.32%	BRMS	55%	114	▼	226	-22%
BSDE	1,020	0.99%	7	BSDE	10.87%	BSDE	16%	880	▼	1,235	-17%
BFIN	1,160	4.04%	10	BFIN	9.95%	BFIN	21%	955	▼	1,535	-24%
BBRI	5,325	0.47%	14	BBRI	7.79%	BBRI	22%	4,360	▼	5,750	7%
AMRT	2,850	1.79%	36	AMRT	7.55%	AMRT	22%	2,330	▼	3,150	-10%
MEDC	1,080	4.35%	5	MEDC	6.40%	MEDC	29%	840	▼	1,705	-37%
ICBP	10,625	0.95%	15	ICBP	6.25%	ICBP	15%	9,275	▼	11,925	-11%
TLKM	3,910	-1.76%	16	TLKM	4.27%	TLKM	15%	3,390	▼	4,500	-13%
HMSP	875	-1.69%	13	HMSP	4.17%	HMSP	12%	780	▼	1,235	-29%
GOTO	94	9.30%	#N/A	GOTO	3.30%	GOTO	74%	54	▼	147	-36%
BBCA	8,700	-0.57%	22	BBCA	1.75%	BBCA	9%	8,000	▼	9,450	8%
ASSA	780	2.63%	34	ASSA	0.65%	ASSA	15%	680	▼	1,420	-45%
AKRA	1,400	0.00%	11	AKRA	0.00%	AKRA	17%	1,200	▼	1,670	-16%
OMED	210	0.00%	18	OMED	-0.94%	OMED	41%	149	▼	242	-13%
TKIM	6,925	6.13%	6	TKIM	-1.77%	TKIM	24%	5,600	▼	10,375	-33%
ASII	5,575	-0.45%	7	ASII	-2.19%	ASII	7%	5,200	▼	7,000	-20%
MYOR	2,420	1.26%	19	MYOR	-3.20%	MYOR	7%	2,270	▼	2,900	-17%
ARTO	3,600	15.76%	1,946	ARTO	-3.23%	ARTO	135%	1,530	▼	4,400	-18%
INDF	6,425	0.78%	6	INDF	-4.46%	INDF	6%	6,050	▼	7,550	-15%
INTP	9,400	-0.27%	15	INTP	-5.05%	INTP	4%	9,025	▼	11,850	-21%
HEAL	1,465	0.34%	53	HEAL	-5.48%	HEAL	16%	1,265	▼	1,800	-19%
SMGR	6,175	0.82%	17	SMGR	-6.08%	SMGR	10%	5,625	▼	7,775	-21%
INKP	8,075	3.53%	5	INKP	-7.45%	INKP	19%	6,775	▼	11,850	-32%
JPFA	1,195	0.84%	15	JPFA	-7.72%	JPFA	18%	1,015	▼	1,410	-15%
BMTR	256	0.00%	5	BMTR	-7.91%	BMTR	2%	250	▼	388	-34%
MPMX	1,025	0.99%	7	MPMX	-8.48%	MPMX	6%	970	▼	1,360	-25%
TBIG	2,100	0.96%	31	TBIG	-8.70%	TBIG	18%	1,780	▼	2,410	-13%
MTEL	730	0.00%	31	MTEL	-8.75%	MTEL	22%	600	▼	800	9%
SMRA	550	2.80%	9	SMRA	-9.09%	SMRA	10%	498	▼	740	-26%
EXCL	1,930	-0.77%	22	EXCL	-9.81%	EXCL	14%	1,695	▼	2,560	-25%
BBTN	1,205	-0.41%	5	BBTN	-10.74%	BBTN	5%	1,150	▼	1,430	-16%
CPIN	5,000	-1.48%	34	CPIN	-11.50%	CPIN	15%	4,330	▼	6,275	-20%
PWON	402	1.01%	11	PWON	-11.84%	PWON	3%	392	▼	525	-23%
TOWR	965	2.66%	15	TOWR	-12.27%	TOWR	18%	820	▼	1,180	-18%
ERAA	340	0.00%	6	ERAA	-13.27%	ERAA	4%	326	▼	580	-41%
MIKA	2,680	-2.19%	39	MIKA	-15.99%	MIKA	10%	2,430	▼	3,280	-18%
UNTR	21,850	0.11%	4	UNTR	-16.20%	UNTR	2%	21,425	▼	31,700	-31%
ADMR	1,395	0.36%	12	ADMR	-17.70%	ADMR	89%	740	▼	1,790	-22%
ANTM	1,625	-1.81%	10	ANTM	-18.14%	ANTM	3%	1,580	▼	2,390	-32%
HRUM	1,310	-1.50%	7	HRUM	-19.14%	HRUM	9%	1,205	▼	1,945	-33%

KLBF	1,610	-1.23%	25	KLBF	1,610	-22.97%		KLBF	1,610	4%	1,550	▼	2,360	-32%
BUKA	200	2.56%	#N/A	BUKA	200	-23.66%		BUKA	200	4%	193	▼	306	-35%
29 AVIA	468	0.86%	20	AVIA	468	-25.71%		AVIA	468	8%	432	▼	760	-38%
ENRG	218	-0.91%	5	ENRG	218	-25.85%		ENRG	218	13%	193	▼	330	-34%
SMDR	284	0.71%	2	SMDR	284	-26.42%		SMDR	284	1%	280	▼	490	-42%
PNLF	262	-2.24%	5	PNLF	262	-26.82%		PNLF	262	3%	254	▼	474	-45%
UNVR	3,430	-2.00%	26	UNVR	3,430	-27.02%		UNVR	3,430	1%	3,410	▼	5,050	-32%
SCMA	150	1.35%	38	SCMA	150	-27.18%		SCMA	150	14%	132	▼	242	-38%
PNBN	1,100	-2.22%	9	PNBN	1,100	-28.57%		PNBN	1,100	7%	1,030	▼	1,810	-39%
JKON	85	-1.16%	8	JKON	85	-28.57%		JKON	85	9%	78	▼	153	-44%
PTPP	510	0.99%	9	PTPP	510	-28.67%		PTPP	510	2%	498	▼	835	-39%
SIDO	530	0.00%	16	SIDO	530	-29.80%		SIDO	530	11%	478	▼	915	-42%
21 ADRO	2,550	-0.39%	3	ADRO	2,550	-33.77%		ADRO	2,550	27%	2,010	▼	3,990	-36%
PTBA	2,350	-0.84%	4	PTBA	2,350	-36.31%		PTBA	2,350	2%	2,310	▼	4,200	-44%
RMKE	590	-2.48%	3	RMKE	590	-37.23%		RMKE	590	0%	590	▼	1,120	-47%
PGAS	1,090	-1.36%	8	PGAS	1,090	-38.07%		PGAS	1,090	0%	1,085	▼	1,865	-42%
ITMG	24,000	0.84%	2	ITMG	24,000	-38.50%		ITMG	24,000	8%	22,125	▼	41,500	-42%
SRTG	1,515	-1.62%	#N/A	SRTG	1,515	-40.12%		SRTG	1,515	8%	1,405	▼	2,790	-46%
INCO	4,220	0.72%	11	INCO	4,220	-40.56%		INCO	4,220	1%	4,180	▼	7,750	-46%
BTPS	1,610	2.55%	9	BTPS	1,610	-42.29%		BTPS	1,610	4%	1,550	▼	2,940	-45%
ESSA	520	-1.89%	14	ESSA	520	-43.17%		ESSA	520	8%	480	▼	1,130	-54%
MDKA	2,340	-1.27%	#N/A	MDKA	2,340	-43.20%		MDKA	2,340	14%	2,060	▼	4,950	-53%
14 INDY	1,455	-0.68%	2	INDY	1,455	-46.70%		INDY	1,455	0%	1,450	▼	2,980	-51%
TINS	620	0.00%	#N/A	TINS	620	-47.01%		TINS	620	2%	610	▼	1,335	-54%
28 EMTK	540	-1.82%	#N/A	EMTK	540	-47.57%		EMTK	540	11%	486	▼	1,185	-54%
MNCN	378	0.53%	4	MNCN	378	-48.92%		MNCN	378	6%	356	▼	765	-51%
WIKA	232	-8.66%	#N/A	WIKA	232	-71.00%		WIKA	232	3%	226	▼	845	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, December 13, 2023

LQ45 STOCK PERFORMANCE

Top Gainer

ARTO 3,600 (15.7%)
GOTO 94 (9.3%)
MEDC 1,080 (4.3%)
INKP 8,075 (3.5%)
TOWR 965 (2.6%)

Top Volume

GOTO 94 (116.3 Mn Lot)
BRPT 1,755 (4.9 Mn Lot)
ARTO 3,600 (1.3 Mn Lot)
BBRI 5,325 (1.3 Mn Lot)
MEDC 1,080 (1.3 Mn Lot)

Top Frekuensi

GOTO 94 (90k x)
BRPT 1,755 (63k x)
ARTO 3,600 (40k x)
BBCA 8,700 (16k x)
TPIA 4,760 (11k x)

Top Loser

UNVR 3,430 (-2%)
ESSA 520 (-1.8%)
EMTK 540 (-1.8%)
ANTM 1,625 (-1.8%)
BRIS 1,640 (-1.7%)

Top Value

GOTO 94 (1040 IDR Bn)
BRPT 1,755 (858.3 IDR Bn)
BBCA 8,700 (763.3 IDR Bn)
BBRI 5,325 (720.3 IDR Bn)
ARTO 3,600 (497.3 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

ITMA 510 (25%)
RONY 312 (24.8%)
GOLD 292 (24.7%)
BBYB 440 (18.9%)
DSSA 68,700 (16.2%)

Top Volume

GOTO 94 (116.3 Mn Lot)
BBYB 440 (9.7 Mn Lot)
AGRO 342 (8.1 Mn Lot)
GZCO 145 (5.3 Mn Lot)
BUMI 89 (4.9 Mn Lot)

Top Frekuensi

GOTO 94 (90k x)
GTRA 312 (69k x)
BRPT 1,755 (63k x)
BBYB 440 (58k x)
AGRO 342 (43k x)

Top Loser

MKNT 1 (-50%)
HADE 3 (-25%)
PYFA 880 (-22.8%)
FIRE 130 (-18.7%)
SAPX 600 (-16%)

Top Value

GOTO 94 (1040 IDR Bn)
BRPT 1,755 (858.3 IDR Bn)
BBCA 8,700 (763.3 IDR Bn)
BBRI 5,325 (720.3 IDR Bn)
ARTO 3,600 (497.3 IDR Bn)

RUPS

PTPP (LB)
GMTD (LB)
DOID (LB)
BUKK (LB)

DIVIDEND

CUM DATE
BFIN Rp. 28
GEMS USD 0.015

EX DATE
TBIG Rp. 25

RIGHT ISSUE

CUM DATE (New : Old)
BABP 2 : 5 @Rp. 75

TENDER OFFER

OFFERING DATE
BEEF Rp. 123
SMMT Rp. 1305

IPO

BOOK BUILDING
ASLI Rp 100 - Rp 130

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday December 11 2023							
	9:00 AM	US	Consumer Inflation Expectations NOV	3.40%	3.80%		3.80%
	9:30 AM	US	3-Year Note Auction	4.49%	4.70%		
	9:30 AM	US	6-Month Bill Auction	5.19%	5.19%		
	11:00 AM	US	10-Year Note Auction	4.30%	4.52%		
	11:00 AM	US	3-Month Bill Auction	5.26%	5.25%		
Tuesday December 12 2023							
	4:00 AM	US	NFIB Business Optimism Index NOV	90.8	90.7	90.7	90.9
6:30 AM		US	Core Inflation Rate MoM NOV	0%	0.20%	0.30%	0.20%
6:30 AM		US	Core Inflation Rate YoY NOV	4%	4%	4%	4.00%
6:30 AM		US	Inflation Rate MoM NOV	0.10%	0%	0%	0.10%
6:30 AM		US	Inflation Rate YoY NOV	3.10%	3.20%	3.10%	3.10%
	6:30 AM	US	CPI NOV	307.051	307.671	306.9	306.9
	6:30 AM	US	CPI s.a NOV	307.917	307.619		307.9
	6:55 AM	US	Redbook YoY DEC/09	3.40%	3%		
	9:30 AM	US	42-Day Bill Auction	5.29%	5.29%		
	11:00 AM	US	30-Year Bond Auction	4.34%	4.77%		
	12:00 PM	US	Monthly Budget Statement NOV	\$-314B	\$-67B	\$-301.05B	\$-290.0B
	2:30 PM	US	API Crude Oil Stock Change DEC/08	-2,349M	0.594M	-1,500M	
Wednesday December 13 2023							
	5:00 AM	US	MBA 30-Year Mortgage Rate DEC/08		7.17%		
	5:00 AM	US	MBA Mortgage Applications DEC/08		2.80%		
	5:00 AM	US	MBA Mortgage Market Index DEC/08		181.1		
	5:00 AM	US	MBA Mortgage Refinance Index DEC/08		373.3		
	5:00 AM	US	MBA Purchase Index DEC/08		144.5		
6:30 AM		US	PPI MoM NOV		-0.50%	0.10%	0.20%
	6:30 AM	US	Core PPI MoM NOV		0%	0.20%	0.10%
	6:30 AM	US	Core PPI YoY NOV		2.40%	2.20%	2.10%
	6:30 AM	US	PPI Ex Food, Energy and Trade MoM NOV		0.10%		0.10%
	6:30 AM	US	PPI Ex Food, Energy and Trade YoY NOV		2.90%		2.60%
	6:30 AM	US	PPI YoY NOV		1.30%	1.00%	1.20%
	8:30 AM	US	EIA Crude Oil Stocks Change DEC/08		-4.632M	-0.65M	
	8:30 AM	US	EIA Gasoline Stocks Change DEC/08		5.421M	1.933M	
	8:30 AM	US	EIA Crude Oil Imports Change DEC/08		2.091M		
	8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/08		1.829M		
	8:30 AM	US	EIA Distillate Fuel Production Change DEC/08		0.072M		
	8:30 AM	US	EIA Distillate Stocks Change DEC/08		1.267M	0.623M	
	8:30 AM	US	EIA Gasoline Production Change DEC/08		0.18M		
	8:30 AM	US	EIA Heating Oil Stocks Change DEC/08		-1.126M		
	8:30 AM	US	EIA Refinery Crude Runs Change DEC/08		0.179M		
	9:30 AM	US	17-Week Bill Auction		5.24%		
12:00 PM		US	Fed Interest Rate Decision		5.50%	5.50%	5.50%
12:00 PM		US	FOMC Economic Projections				
	12:00 PM	US	Interest Rate Projection - 1st Yr		5.10%		
	12:00 PM	US	Interest Rate Projection - 2nd Yr		3.90%		
	12:00 PM	US	Interest Rate Projection - 3rd Yr		2.90%		
	12:00 PM	US	Interest Rate Projection - Current		6%		
	12:00 PM	US	Interest Rate Projection - Longer		2.50%		
12:30 PM		US	Fed Press Conference				
		CN	New Yuan Loans NOV		CNY738.4B	CNY1300B	CNY1100B
		CN	M2 Money Supply YoY NOV		10.30%	10.10%	10.20%
		CN	Outstanding Loan Growth YoY NOV		10.90%	11%	11%
		CN	Total Social Financing NOV		CNY1850B	CNY2600B	CNY2400B
Thursday December 14 2023							
	6:30 AM	US	Retail Sales MoM NOV		-0.10%	0%	-0.10%
	6:30 AM	US	Export Prices MoM NOV		-1.10%	-1.00%	-0.90%
	6:30 AM	US	Import Prices MoM NOV		-0.80%	-0.80%	-0.70%
	6:30 AM	US	Initial Jobless Claims DEC/09		220K	220K	223.0K
	6:30 AM	US	Retail Sales Ex Autos MoM NOV		0.10%	-0.10%	-0.10%
	6:30 AM	US	Continuing Jobless Claims DEC/02		1861K	1887K	1891.0K
	6:30 AM	US	Export Prices YoY NOV		-4.90%		-5.40%
	6:30 AM	US	Import Prices YoY NOV		-2%		-2%
	6:30 AM	US	Jobless Claims 4-week Average DEC/09		220.75K		218.25K
	6:30 AM	US	Retail Sales Ex Gas/Autos MoM NOV		0.10%		-0.10%

6:30 AM	US	<u>Retail Sales YoY NOV</u>	2.50%		2.10%
8:00 AM	US	<u>Business Inventories MoM OCT</u>	0.40%	0%	0.10%
8:00 AM	US	<u>Retail Inventories Ex Autos MoM OCT</u>	0.40%	-1%	-0.90%
8:30 AM	US	<u>EIA Natural Gas Stocks Change DEC/08</u>	-117Bcf		
9:30 AM	US	<u>4-Week Bill Auction</u>	5.29%		
9:30 AM	US	<u>8-Week Bill Auction</u>	5.28%		
10:00 AM	US	<u>15-Year Mortgage Rate DEC/13</u>	6.29%		
10:00 AM	US	<u>30-Year Mortgage Rate DEC/13</u>	7.03%		
6:30 PM	CN	<u>House Price Index YoY NOV</u>	-0.10%		-0.20%
7:00 PM	CN	<u>Industrial Production YoY NOV</u>	4.60%	5.70%	5.80%
7:00 PM	CN	<u>Retail Sales YoY NOV</u>	7.60%	12.50%	12.20%
7:00 PM	CN	<u>Fixed Asset Investment (YTD) YoY NOV</u>	2.90%	3%	3.00%
7:00 PM	CN	<u>Unemployment Rate NOV</u>	5.00%		5.00%
9:00 PM	ID	<u>Balance of Trade NOV</u>	\$3.48B	\$3.2B	\$3.2B
9:00 PM	ID	<u>Exports YoY NOV</u>	-10.43%	-9%	
9:00 PM	ID	<u>Imports YoY NOV</u>	-2%	-0.70%	
	CN	<u>FDI (YTD) YoY NOV</u>	-9.40%		-10%
	CN	<u>PBoC 1-Year MLF Announcement</u>	2.50%		2.50%
	ID	<u>Car Sales YoY NOV</u>	-13.90%		
Friday December 15 2023			Actual	Consensus	Forecast
6:30 AM	US	<u>NY Empire State Manufacturing Index DEC</u>	9.1	2	6
7:15 AM	US	<u>Industrial Production MoM NOV</u>	-0.60%	0.30%	0.20%
7:15 AM	US	<u>Capacity Utilization NOV</u>	78.90%	79.10%	79.00%
7:15 AM	US	<u>Industrial Production YoY NOV</u>	-0.70%		-0.30%
7:15 AM	US	<u>Manufacturing Production MoM NOV</u>	-0.70%	0.40%	0.30%
7:15 AM	US	<u>Manufacturing Production YoY NOV</u>	-1.70%		-1.10%
7:45 AM	US	<u>S&P Global Composite PMI Flash DEC</u>	50.7		50.5
7:45 AM	US	<u>S&P Global Manufacturing PMI Flash DEC</u>	49.4	49.3	49.2
7:45 AM	US	<u>S&P Global Services PMI Flash DEC</u>	50.8	50.6	50.7
11:00 AM	US	<u>Baker Hughes Oil Rig Count DEC/15</u>	503		
11:00 AM	US	<u>Baker Hughes Total Rig Count DEC/15</u>	626		

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